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design your clinical trials intelligently

Problem for life science companies

43%

of clinical trials fail due to poorly designed protocols

BILLION\$ are squandered in preventable mistakes

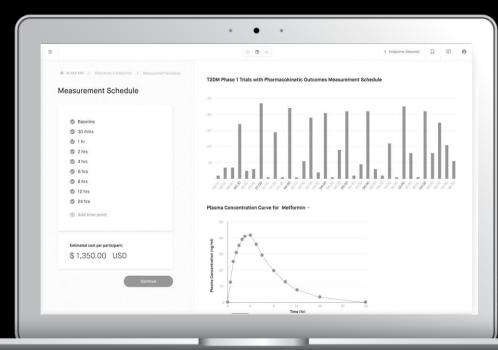




Companies lose money and patients don't have time to wait

Our Smart Protocol Designer uses Al to automate today's manual processes:

- Predict costly protocol changes (amendments)
- Recommend best recruitment& retention strategies
- Optimize testing & treatments for speed & cost



Use Case



When running a phase 1 study I need to know when to collect blood samples to accurately describe drug activity:

AUC, Cmax, Tmax, T ½

Consequences for getting it wrong

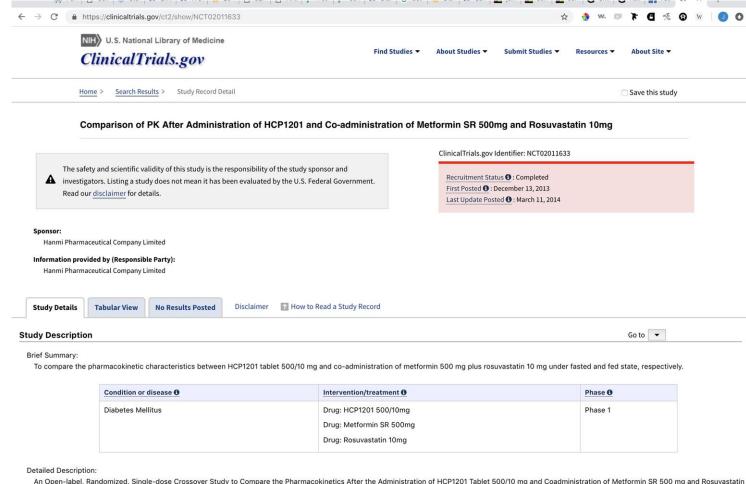
- Insufficient blood samples could lead to a failed trial
- Unnecessary sampling adds risk and complexity hard to recruit and retain patients
- Blood samples cost¹ between \$130 and \$300 each



Retrospective

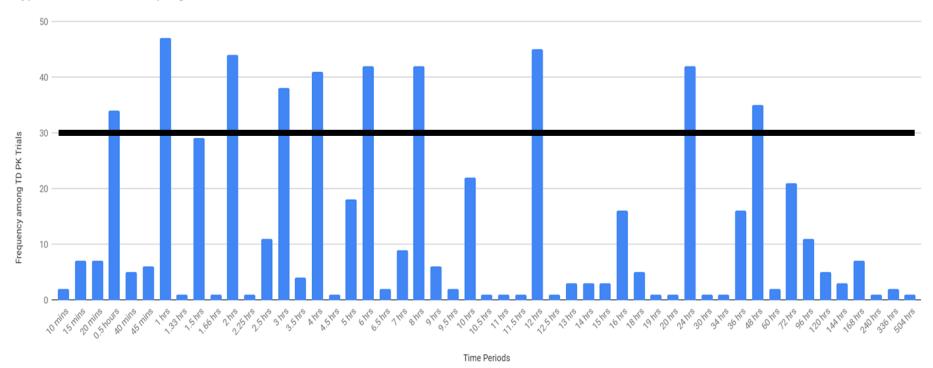
This trial collected blood samples at 15 different time points¹

¹ View study <u>here</u>



Looking across 100 similar diabetes studies Trials.ai identified 10 optimal blood sampling time points

Type 2 Diabetes PK Sampling Time Points





Cost savings

Trials.ai would have recommended:

- # 1/3 reduction in their sampling timepoints
 - = 5 less samples per patient or 360 total
 - = \$108k reduction in lab tests alone

Time & Cost Savings

If that reduction in 360 samples (\$108k savings)

led to 10 less patient dropouts (\$38.5k per)

and 1 less protocol change/amendment (61 days delayed)

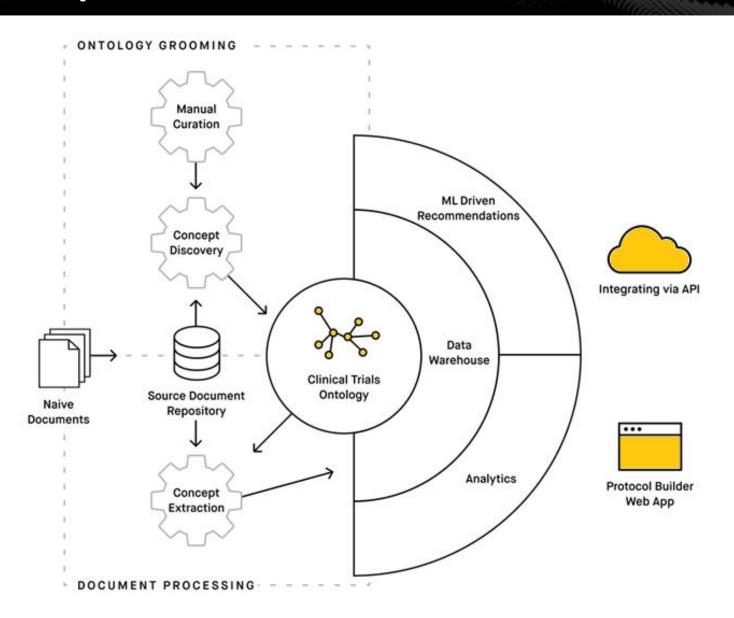
SAVINGS = 2 MONTHS & \$500k



Data-driven protocol decisions

Public & Customer Data

- Synopsis/Protocols
- Clinical Study Reports
- Medical Journals
- Clinical Data
- KOL articles
- Regulatory Bodies
- Drug Labels



Global market opportunity

\$65.2 Billion clinical trial market

\$3.7 Billion addressable market

\$5 Billion total protocol design opportunity

Differentiator: Power in the hands of researchers

clinical trial services | manual

technology platform

therapeutic area agnostic















herapeutic a



Many companies offer products that span across categories. To keep the map simple, the logo is in the "primary" product. Have an update? Leave a comment in the Medium post.

Trial Administration

Protocol design and review transparency life sciences VITAL CR@WD ProofPilot trials.ai Health Vibe + AllTrials TRIALS TRANSFORMATION INITIATIVE









Patient-Level Data Collection

Patient and Outcome Data Management ³ VeeV□ REDCap ::: medidata OpenClinica COVANCE (ClinPlus IBM Watson Health eClinical ORACLE Q QuintilesIMS medrio Bracket' mprove ... ALMAC Clinical Studio yprime (k) koneksa xclinical 🞇 FORTE umotif Viedoc **C R B** MedNet Altavoz tonic .assisTek AiCure



Virtual Trials

















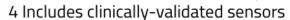








- O Unlike the other for-profit ventures on this map, CTTI is a Public-Private partnership & AllTrials is a registered charity
- 1 Includes startup tools like eConsent and site training
- 2 Includes clinical trial management systems, risk-based monitoring, site monitoring, payment automation
- 3 Includes EDC (electronic data capture), eCOA (Electronic Clinical Outcomes Assessment), and ePRO (electronic Patient Reported Outcome)





Subscription Model Pharma | Biotech | Devices

Inbound Sales:

- Tier 1 Pharma:
 - 9-18 month sales cycle
- Inbound Small/Med sized CRO's:
 - 6-12 month sales cycle

Direct Outbound Sales:

- Biotech & Pharma
- 3 − 6 month sales cycle

PAY AS YOU GO

per active trial running under 10 trials

ENTERPRISE PRICING

Running 10 or more trials per year



Solid mix of passion and experience



Kim Walpole CEO

12+ years Pharma Consulting



Dr. David Fogel **Chief Scientist**

Research Scientist & Al Pioneer



Tom Walpole CTO

HIPAA Compliant Scalable Systems



Josh Stanley Product

Product Strategy & Prioritization













Advisors are industry experts



Adreas Koester, MD, PhD
Global Head of Clinical
Innovation





Iqbal Hussein, MD
Worldwide Medical Director



Stephen Jenkins, MD

VP Clinical Research



Tom Giles
Business Development
Manager









We get things done

Went to market and tested our hypothesis:

- Built & sold initial trial execution platform to small players
- Learned that greatest opportunity is in Protocol Design
- Reset the business to focus on Protocol Design



We get things done

Developed our Protocol Design Product:

- Patent Pending on our Patient Burden Index TM
- Data processing pipeline
- Clinical Trials Ontology
- Recommendation Algorithms
- Built out our API



We get things done

Resulting in Traction with \$7.6M Sales Pipeline (weighted):

- In contract negotiations with 3 of the top 10 Big Pharma companies
- 1 CRO (consultant) proposal 3 year contract
- Currently generating revenue



Raise & milestones

- Focus on direct sales to build immediate revenue
- Expand platform capabilities
- \$3M ARR by Q4 2019



\$750k Note \$5M CAP 20% discount 5% interest





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