



# CAMLANN

Video game release as a service



# What is Camlann?

**An AI-powered video game release and distribution operating system. Vertical martech for gaming. Specifically engineered to help independent PC & console studios succeed.**

# The Problem

**Independent video game studios spend an average of \$400,000 to develop a game, but rarely see a return because they lack effective marketing and promotion**

**98% of commercially released games fail.**

**This is because they don't target the correct users, don't utilize correct marketing channels and waste money on advertising that doesn't convert**

# The Solution

## A Game Release Operating System

- 01** AI-optimized deployment to Steam, Epic & GOG distribution partners
- 02** Automated, hyper-targeted drip campaigns to press, festivals and influencers
- 03** AI-powered paid advertising optimization
- 04** Self-service game distribution framework
- 05** Release & digital storefront management tools & automations

# Competitive Advantages

	 <b>CAMLANN</b>	Freedom Games	Devolver Digital	Raw Fury	Playway
Studio Favorable Terms & Pricing due to lower cost structure vs. competitors	30% Rev Share	40% Rev Share	50% Rev Share	50% Rev Share	50% Rev Share
Automated PR Distribution	●				
Automated Ad Content Creation and Ad Optimization	●				
Proprietary Steam Data to “gatekeep” high demand game signings	●				

# Market Size

**350,000**

Games published across all marketplaces by independent studios (including mobile)

X

**\$25,000**

ACV

=

**\$8.75B**

TAM

**50,000**

PC & console games published across all PC & console marketplaces by independent studios that we target today before expanding into additional gaming platforms

X

**\$50,000**

ACV

**\$2.50B**

SAM

# Revenue Model

**Subscription**

**\$200/mo  
Per Game**

**AND**

**Game  
Rev Share**

**30% of Net  
Game Sales**

# Current Traction



Underspace  
25k Month 1  
Unit Sales



Birth of Cultures  
70k  
Wishlists

- 36 games on 5-yr contracts
- \$240K+ in 2024 YTD combined subscription & rev share revenue
- \$1M+ in 2024 projected combined subscription & rev share revenue

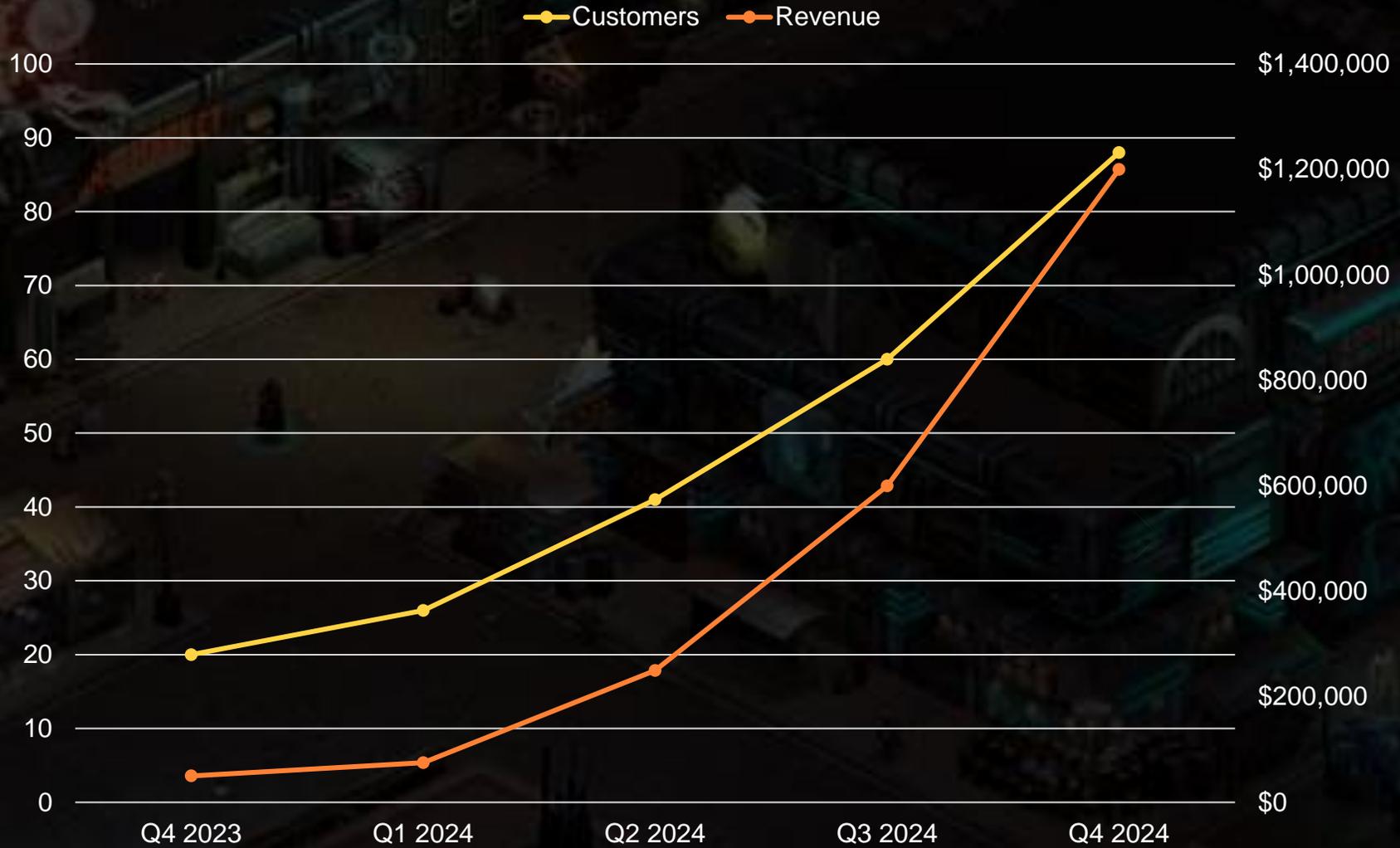


Ascent of  
Ashes  
205k  
Wishlists



Dungeons &  
Kingdoms  
50k Wishlists in  
2 weeks post  
announcement

# Growth Trajectory



# Why Now

- New technologies are reducing cost, increasing velocity and improving quality of game development
- Gaming market today is large (\$250B). And ever growing (est. \$350B by 2028)
- Popularity of indie is growing - indie games make up nearly half of all units sold on Steam, up from 40% end of 2021.
- Steam reported a 17.8% growth in total game revenue from 2022 to 2023, showing that PC & console were on the rise again after a post-pandemic flattening
- Large studios and publishers are shedding top talent. Opening the door for small studios from big names to form in the wake

# Our Team



## Slava Heretz

### Founder & CEO

2x founder w/profitable exit – tech enabled “growth” agency for tech startups

Previous customers saw average 4x ROAS and 75% YoY revenue growth

Passionate data nerd and gamer



## Eddie Espinosa

### Technical Co-Founder & CTO

Deep tech stack  
AI/ML trained  
Google, Meta & TikTok Ads API & scrips developer

Powerhouse leader

# Our Advisors



## Alessandro Cossidente

### PR, Influencer & Content Advisory

Industry veteran with Raw Fury & Critical Reflex

Has overseen 10m+ game sales in his career



## Simon Carless

### Game Discovery & Product Design Advisory

Game developer and founder of the definitive Steam data platform  
gamediscover.co

Has worked with more than 100 publishers and independent studios to elevate their launch, release and distribution

# /// Raising: **\$1,500,000**

	<b>Product</b>	<b>Customers/Revenue</b>
<b>Q4 2024 Milestones</b>	<ul style="list-style-type: none"> <li>○ <b>25% COGS reduction</b></li> <li>○ <b>50% customer onboarding cost reduction</b></li> <li>○ <b>Full distribution partner adoption and engagement in-platform</b></li> </ul>	<b>50+ customers @ \$1,000,000 combined subscription + rev share 2024 revenue</b>